

hereinafter in this § 15.04 provided, a brief report dated as of May 15 of such year with respect to:

(1) its qualification under § 14.01 hereof and its eligibility under § 14.02 hereof, or in lieu thereof, if to the best of its knowledge it has continued to be qualified and eligible under such Sections, a written statement to such effect;

(2) the qualification under § 14.01 hereof of each additional trustee, if any, or in lieu thereof, if the reports furnished to the Trustee by the respective additional trustees pursuant to § 15.05 hereof shall state that, to the best of the knowledge and belief of such additional trustees, respectively, they have continued to be qualified under said § 14.01, a written statement to such effect;

(3) the character and amount of any advances (and if the Trustee elects so to state, or if any additional trustee making such advances requests the Trustee so to state, the circumstances surrounding the making thereof) made by the Trustee, or by any additional trustee, as such, which remain unpaid on the date of such report, and for the reimbursement of which the Trustee or such additional trustee claims or may claim a lien or charge, prior to that of the Bonds, on the Trust Estate, including property or funds held or collected by it as Trustee, if such advances so remaining unpaid aggregate more than one-half of one per cent of the principal amount of the Bonds outstanding on the date of such report;

(4) the amount, interest rate, and maturity date of all other indebtedness owing by the Companies to the Trustee, or to any additional trustee, in its individual capacity on the date of such report, with a brief description of any property held as collateral security therefor, except an indebtedness based upon a creditor relationship arising in any manner described in paragraph (2), (3), (4) or (6) of § 14.04(b) hereof;

(5) the property and funds physically in the possession of the Trustee or any additional trustee, as such, or of a depository for any such Trustee or additional trustee, on the date of such report;

(6) any release, or release and substitution, of property subject to the lien of this Indenture (and the consideration therefor, if any) made subsequent to October 15, 1976 which it has not previously reported;

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